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Tucson Association of REALTORS®

Multiple Listing Service Monthly Statistics September 2012

Below are some highlights from the September Residential Sales Statistics:

- The Median Sales Price changed slightly from \$145,000 in August to \$144,950 in September, and increased 23.36% from September 2011.
- Total Sales Volume decreased 19.62% from August, but is up 6.49% from last year at this time.
- Average Sales Price increased by 1.03% from \$180,193 in August to \$182,041 in September.
- Average List Price increased slightly to .81% and is up 18.95% from September 2011.
- Total Under Contract decreased 4.59% since August but increased 17.06% since last September.
- Total Unit Sales decreased by 20.44% from August.
- New Listings increased 1.05% over August and 29.94% over September 2011.
- Average Days on Market of 45 days was a decrease of 43.75% from August.
- Active Listings increased from 3,564 in August to 3,845 in September.
- Percentage of cash sales was 29.7% in September compared with 33% in August.

Sue Cartun 2012 MLS President







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Tucson Association of REALTORS®, Real Estate Trend Indicator Tucson, AZ From: 9/01/2012 to 9/30/2012

Statistics generated on: 10/3/12

		Residential Listing Sta	tistics				Ac	tive Listings	Days on Mar	ket
	Total Active	Total Contingent	Total Capa	Total Pending	Total Inventory	Total Sold	Area	# Per Area	of Units So	ld
Under \$29,999	26	21	4	7	58	24	Ν	455	1 -30 Days	571
\$30,000 to \$39,999	79	14	16	19	128	18	NE	223	31-60 Days	155
\$40,000 to \$49,999	81	30	18	13	142	28	NW	1019	61 - 90 Days	80
\$50,000 to \$59,999	98	46	23	14	181	25	XNE	23	91-120 Days	46
\$60,000 to \$69,999	98	57	32	19	206	30	XNW	81	121 - 180 Days	51
\$70,000 to \$79,999	110	78	32	16	236	44	C	425	Over 180 Days	35
\$80,000 to \$89,999	104	104	33	23	264	57	E	241	Avg. Days on N	larket
\$90,000 to \$99,999	92	86	38	29	245	40	S	116	45	
\$100,000 to \$119,999	248	158	68	39	513	85	SE	257	Avg. Sold Pi	ice
\$120,000 to \$139,999	235	187	63	42	527	92	SW	209	\$182,041	
\$140,000 to \$159,999	238	128	56	24	446	97	XSW	249	Median Sale	Price
\$160,000 to \$179,999	241	99	40	21	401	76	XS	300	\$144,950	
\$180,000 to \$199,999	239	99	25	24	387	57	W	195	New Listin	gs
\$200,000 to \$249,999	416	132	32	37	617	90	XW	52	1,632	
\$250,000 to \$299,999	346	78	15	25	464	50	Sold	Units per Area	Sales Volume b	y Area
\$300,000 to \$399,999	466	84	11	29	590	72	N	73	\$27,655,92	25
\$400,000 to \$499,999	216	46	5	9	276	25	NE	36	\$7,112,098	
\$500,000 to \$749,999	261	24	2	6	293	13	NW	243	\$56,744,120	
\$750,000 to \$999,999	105	8	0	8	121	6	XNE	1	\$385,000	
\$1,000,000 and over	146	7	1	5	159	9	XNW	13	\$1,258,133	
							C	97	\$14,091,24	7
							E	76	\$10,450,77	4
							S	82	\$6,939,87	õ
							SE	112	\$18,809,31	3
							SW	73	\$7,692,263	3
							XSW	21	\$2,311,95	3
							XS	60	\$9,726,90	5
Totals	3,845	1,486	514	409	6,254	938	W	45	\$7,064,58	õ
							XW	6	\$513,000	
	<u>Sept-12</u>	<u>Sept-11</u>	<u>% Change</u>	<u>YTD 2012</u>	<u>YTD 2011</u>	<u>% Change</u>		Total Volume	\$170,755,1	94
Home Sales Volume	\$170,755,194	\$160,343,846	6.49%	\$1,810,095,901	\$1,637,952,679	10.51%				
Home Sales Units	938	1,064	-11.84%	10,438	9,833	6.15%			Types of Financing	<u>Totals</u>
Average Sales Price (All Residential)	\$182,041	\$150,699	20.80%	\$180,494	\$156,802	15.11%			FHA	187
Median Sales Price	\$144,950	\$117,500	23.36%	\$143,459	\$120,868	18.69%			VA	81
Average Days on Market:	45	80	-43.75%	56	78	-28.21%			Other	27
Average List Price for Solds:	\$187,811	\$157,886	18.95%	\$186,520	\$164,500	13.39%			Cash	279
SP/LP %	96.93%	95.45%		96.77%	95.32%				Convention	357
Total Under Contract	2,409	2,058	17.06%						Cash/Loan	1
Active Listings	3,845	5,155	-25.41%						Carryback	6
New Listings	1,632	1,256	29.94%							

September 2012 Recap by Month and Year - % of Change

<u>Total Sales Volume</u>				Total Unit Sales			
	<u>2012</u>	<u>2011</u>	Annual % Change		<u>2012</u>	<u>2011</u>	<u>Annual % Change</u>
September	\$170,755,194	\$160,343,846	6.49%	September	938	1064	-11.84%
August	\$212,447,687	\$171,367,731	23.97%	August	1179	1106	6.60%
Month % Change	-19.62%	-6.43%		Month % Change	-20.44%	-3.80%	
Average Sales Price				<u>Median Sales Price</u>			
	<u>2012</u>	<u>2011</u>	<u>Annual % Change</u>		<u>2012</u>	<u>2011</u>	<u>Annual % Change</u>
September	\$182,041	\$150,699	20.80%	September	\$144,950	\$117,500	23.36%
August	\$180,193	\$154,944	16.30%	August	\$145,000	\$122,200	18.66%
Month % Change	1.03%	-2.74%		Month % Change	-0.03%	-3.85%	
Average List Price				<u>New Listings</u>			
	<u>2012</u>	<u>2011</u>	<u>Annual % Change</u>		<u>2012</u>	<u>2011</u>	<u>Annual % Change</u>
September	\$187,811	\$157,886	18.95%	September	1,632	1,256	29.94%
August	\$186,303	\$162,537	14.62%	August	1,615	1,206	33.91%
Month % Change	0.81%	-2.86%		Month % Change	1.05%	4.15%	
<u>Total Under Contract</u>	2242	2244		Active Listings	2012	2244	
	<u>2012</u>	<u>2011</u>	Annual % Change		<u>2012</u>	<u>2011</u>	<u>Annual % Change</u>
September	2,409	2,058	17.06%	September	3,845	5,155	-25.41%
August	2,525	2,121	19.05%	August	3,564	5,167	-31.02%
Month % Change	-4.59%	-2.97%		Month % Change	7.88%	-0.23%	

September 2012 - Active and Sold by Zip Code

Zip Code	# Active	# Sold	<u>%</u>	Zip Code	# Active	# Sold	<u>%</u>	Zip Co	de #	# Active	# Sold	<u>%</u>	Zip Code	# Active	# Sold	<u>%</u>
85145	12	2	0.00%	85645	7	0	0.00%	8571	5	82	25	30.49%	85745	138	27	19.57%
85321	2	0	0.00%	85653	97	20	20.62%	8571	5	86	18	20.93%	85746	52	28	53.85%
85601	3	0	0.00%	85658	138	22	15.94%	8571	8	216	33	15.28%	85747	89	40	44.94%
85602	0	0	0.00%	85701	20	0	0.00%	8571	9	81	18	22.22%	85748	75	17	22.67%
85611	4	0	0.00%	85704	112	29	25.89%	8573	D	67	47	70.15%	85749	135	15	11.11%
85614	254	21	8.27%	85705	67	22	32.84%	8573	5	59	13	22.03%	85750	210	34	16.19%
85616	0	0	0.00%	85706	38	33	86.84%	8573	5	28	2	7.14%	85755	162	27	16.67%
85619	23	1	4.35%	85710	164	51	31.10%	8573	7	155	35	22.58%	85756	52	39	75.00%
85622	72	6	8.33%	85711	86	30	34.88%	8573	9	249	18	7.23%	85757	29	22	75.86%
85623	8	0	0.00%	85712	89	20	22.47%	8574	1	50	41	82.00%				
85629	103	35	33.98%	85713	149	25	16.78%	8574	2	94	33	35.11%				
85641	170	42	24.71%	85714	7	7	100.00%	8574	3	101	40	39.60%				

NOTE:

85132- 1 active listing, 85625- 1 active listing, 85633-1 active listing, 85637- 3 active listings, 85646- 1 active listing 85648- 3 active listing

<u>Total Unit Sales - September 2012</u>



Unit Sales - Breakdown by Type



Total Unit Sales By Type - Monthly Comparison



YTD Annual Comparison - Breakdown by Type



Total Sales Volume - September 2012



Total Sales Volume By Type - Monthly Comparison



Monthly Volume by Type



Average Sales Price - September 2012



Average Sales Price by Type - September 2012

Average "Listing" Price per Area - September 2012







Newly Under Contract During The Month

Total Listings Still Under Contract At The End of The Month





<u>Median Sale Price - by Type</u>



\$250,000]												
\$200,000 -												
\$150,000 -												
\$100,000 -												
\$50,000 -												
\$0 -	JAN	FEB	MAR	APR	ΜΑΥ	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
2001	\$120,000	\$117,500	\$125,000	\$129,900	\$127,500	\$130,000	\$130,950	\$130,875	\$125,000	\$125,000	\$128,750	\$125,531
2002	\$127,875	\$127,000	\$128,275	\$131,000	\$138,450	\$138,900	\$138,000	\$140,000	\$133,900	\$136,340	\$140,000	\$138,000
2003	\$132,000	\$137,500	\$137,610	\$144,700	\$145,000	\$152,450	\$146,990	\$148,000	\$146,350	\$150,900	\$141,825	\$145,000
2004	\$148,000	\$150,000	\$157,000	\$159,900	\$162,487	\$169,700	\$167,000	\$167,500	\$169,950	\$172,000	\$177,000	\$170,000
2005	\$177,000	\$186,500	\$190,000	\$196,000	\$209,000	\$222,000	\$221,650	\$220,000	\$220,915	\$225,000	\$226,465	\$221,900
2006	\$219,000	\$225,900	\$219,000	\$220,000	\$223,000	\$225,000	\$225,000	\$221,138	\$214,000	\$211,383	\$216,000	\$215,995
2007	\$220,365	\$219,500	\$220,815	\$224,921	\$223,000	\$225,000	\$217,000	\$220,495	\$215,000	\$210,000	\$212,000	\$210,000
2008	\$203,000	\$199,900	\$200,000	\$195,000	\$202,000	\$200,000	\$199,900	\$185,000	\$180,000	\$180,000	\$177,300	\$168,000
2009	\$163,000	\$177,750	\$165,000	\$162,500	\$169,900	\$165,000	\$169,000	\$162,335	\$163,000	\$158,000	\$162,500	\$154,262
■2010	\$160,000	\$150,000	\$157,680	\$159,000	\$151,000	\$149,450	\$150,000	\$150,750	\$145,855	\$140,000	\$139,900	\$139,500
2011	\$134,250	\$137,000	\$125,000	\$132,000	\$127,000	\$126,000	\$125,000	\$122,200	\$117,500	\$120,000	\$122,000	\$120,000
2012	\$125,000	\$125,000	\$132,900	\$134,000	\$140,000	\$140,000	\$140,000	\$145,000	\$144,950			



Number of Sold Listings by Area - Annual Comparison

Average \$ Sold per Area by # of Bedrooms

Units Sold per Area by # of Bedrooms

	0-2 Bedrooms	3 Bedrooms	4 Bedrooms	5+ Bedrooms	All Bedrooms		0-2 Bedrooms	3 Bedrooms	4 Bedrooms	5+ Bedrooms	All Bedrooms
N	\$198,411	\$308,890	\$515,594	\$730,750	\$378,848	N	18	29	18	8	73
NE	\$100,908	\$196,346	\$305,480	\$293,900	\$197,558	NE	12	13	10	1	36
NW	\$197,381	\$216,680	\$256,058	\$411,400	\$233,514	NW	44	113	76	10	243
XNE	\$0	\$385,000	\$0	\$0	\$385,000	XNE	0	1	0	0	1
XNW	\$16,500	\$97,257	\$104,018	\$138,000	\$96,779	XNW	1	6	5	1	13
С	\$93,774	\$144,813	\$212,491	\$300,333	\$145,270	С	32	48	11	6	97
Е	\$73,100	\$136,855	\$189,206	\$0	\$137,510	Е	14	44	18	0	76
S	\$44,142	\$80,482	\$130,681	\$244,000	\$84,632	S	20	43	18	1	82
SE	\$74,566	\$154,361	\$189,978	\$346,000	\$167,940	SE	6	63	40	3	112
SW	\$63,081	\$101,508	\$124,523	\$177,750	\$105,373	SW	11	36	24	2	73
xsw	\$100,838	\$121,292	\$152,000	\$0	\$110,093	XSW	13	7	1	0	21
xs	\$133,964	\$135,026	\$182,313	\$199,394	\$162,115	xs	7	21	25	7	60
w	\$76,585	\$142,066	\$222,777	\$0	\$156,990	w	7	24	14	0	45
XW	\$82,500	\$91,250	\$65,500	\$0	\$85,500	XW	1	4	1	0	6

Active Listings



of Listings
455
223
1019
23
81
425
241
116
257
209
249
300
195
52

Active Listings Unit Breakdown

Active Listings Price Breakdown



Sold Price Breakdown





Average Days on Market/Listing – Septer	nhor 2012
Average Days on Market/Listing - Septer	

Area	Avg. DOM
Ν	66
NE	47
NW	48
XNE	18
XNW	96
С	47
Ε	28
S	18
SE	44
SW	44
XSW	71
XS	51
W	33
XW	18

Annual Comparison - Average Days on Market

Average Days on Market/Listing Breakdown



New Listings - September 2012



Area	# of Listings
Ν	159
NE	92
NW	423
XNE	3
XNW	30
С	178
Ε	122
S	88
SE	132
SW	100
XSW	80
XS	130
W	82
XW	13

*Includes properties that were re-listed

**Beginning January 2012, TAR/MLS implemented a change in the calculation of New Listings to include all new listings input to the MLS database. The changes are reflected above.

Misc. MLS Information

Month	Expired	Cancelled	Temp Off
			Mkt.
Dec 2011	430	284	202
Jan 2012	200	356	52
Feb 2012	184	318	48
Mar 2012	216	378	58
Apr 2012	182	349	47
May 2012	223	334	65
June 2012	203	287	56
July 2012	165	248	54
Aug 2012	152	330	68
Sept 2012	145	302	50